



SPECIALIST
UNDERWRITING
SERVICES

Professional Indemnity Proposal Form



Property Professionals
Renewal Declaration
November 2016

Professional Indemnity Property Professionals Renewal Declaration Form

This Renewal Declaration Form must be completed using an ink pen or typed by a Principal, Partner, **Member** or Director of the Insured on behalf of all those to be afforded cover under the Policy. All questions must be answered to enable a quotation to be provided.

You should read this Renewal Declaration Form carefully. Under the Insurance Act, 2015, you are required to give a Fair Presentation of the risk to the **Insurer**. That duty may not necessarily be discharged by completing this Renewal Declaration Form or providing the above requested documentation alone. You should ensure that in presenting the risk you disclose all material information that you know or ought to know of, including that which would be discoverable by a reasonable search of information available to you. Information is material if it would influence the judgement of a prudent insurer in determining to take the risk and, if so, upon what terms. If you are in any doubt as to what is material, or if you believe there is material information that has not been disclosed within this Renewal Declaration Form that should be, contact your broker straight away.

If you fail to give a Fair Presentation of the risk this may adversely affect the indemnity available or result in claims not being paid.

Reference to "Proposer", "You" or "Your" in this Renewal Declaration Form shall include all names included as the **Insured** in your **Policy** Schedule.

Policy Reference: _____ Renewal Date: _____

Insured: _____

No.	Question	Yes	No
1	Has any claim, whether successful or not, ever been made or threatened against you, your predecessors in business or any past or present Principal, Partner, Member, Director or Employee?		
2	Are you or any of the Principals, Partners, Members, Directors or Employees AFTER FULL ENQUIRY, aware of any incident, fact, matter, act or omission which may give rise to a claim against you, your predecessors in business or any past or present Partner, Principal, Director or Employee?		
3	Have you received and do you intend to receive income in relation to work undertaken for clients domiciled in the United States of America and Canada and in each case its territories and possessions and any state or political sub-division thereof?		
4	Have you undertaken in the last 6 years any lending valuations and do you intend to in the next 12 months?		
5	Have you undertaken any form of financial services activities as regulated by the Financial Conduct Authority or any predecessor regulator in the last 6 years or intend to in the next 12 months?		
6	Please confirm your income for the last year £		

Where you envisage giving a different answer to any of the questions above in the next 12 months because you anticipate your circumstances may or will change, please disclose that here.

DECLARATION

This declaration should be signed by a Principal, Partner, **Member** or Director of the Proposer who is fully authorised by the Proposer to do so.

I/we declare that, after full enquiry and reasonable search of information available that the contents of this Renewal Declaration Form are true and that I/we have not misstated, omitted or suppressed any material fact or information.

I/we declare that the information within or appended to this Renewal Declaration Form, and any other information presented including information previously supplied to the **Insurer** is a **Fair Presentation** and I/we undertake to disclose information relating to any material alteration of the matter of facts previously supplied to **Insurers**.

*A "Fair Presentation" shall mean the statutory duty upon the **Insured** to provide a fair presentation of the risk, more particularly described in Part 2 of the Insurance Act 2015.*

Signed: _____ Name: _____

Position: _____ Dated: _____ / _____ / _____